



Why entrust your family's future to Assist Law?

Our affordable and flexible Estate Planning services enable you and your family to remain in control, both now and in the future, whatever your circumstances.

Lifetime peace of mind

With over 50 years experience, Assist Law has been delivering lifetime peace of mind for our clients and their families.

As the UK's leading independent specialist in Estate Planning, including Wills, Probate, Trusts and Tax Planning, we take the time to understand your circumstances and clearly present all of your options, explaining the legal detail in plain English.

We know the questions to ask, so you get the results you want. The Assist Law team is committed to providing friendly, clear guidance and support to honour your wishes for the future.

What makes us different?

With Assist Law you can rest assured that we are legal specialists. Our legal team has years of experience in drafting Wills and helping families with Estate Administration and other legal services. Alongside this, our team of trained and licensed advisers provide a unique home visit service across England and Wales.

Unlike many legal teams, we are independent from Banks and Solicitors and offer a choice of affordable, fixed fee plans so you know exactly how much the service will cost. What's more, although we offer Executor assistance you don't have to name us as an Executor in your Will, meaning you leave all the important decisions to the people that know you best.



**Assist
Law**

Protecting your world

How do I know my belongings will go to the right people when I'm gone?

When you **Make your Will** with Assist Law you gain reassurance and peace of mind, not just for you, but for those who depend on you.

Our helpful, highly trained advisers visit you in your home and take the time to understand your circumstances so that when required, your personal wishes and instructions for distributing your assets will all be clearly and legally defined. This avoids unnecessary anxiety for you and your family or other beneficiaries.

What happens if my circumstances change after I have made my Will?

Assist Law provides you with the flexibility to **Update your Will** when legislation or your circumstances change. Just give us a call when there are changes and we will handle it for you in the most convenient manner. Our **Document Assist Plan** includes unlimited FREE updates to your Will so you can keep it up to date without needing to consider costs.

Where is my Will kept and how will my Executors know where to find it?

As one of the most important documents you will ever sign, it is vital that your Will is stored safely. Our **Document Assist Plan** provides a state-of-the-art document storage facility, which is protected against fire, theft and damage.

We provide Will Retrieval Cards that notify your Executors and family where your Will is stored. When the time comes, your Will can be quickly retrieved and delivered directly to the people that you have expressly chosen, ensuring it is always in safe hands.

I am an Executor in a Will, who will help me?

Our **Executor Assist Plan** provides for exactly this situation and you can choose from a range of Assist Law **Executor Support Services** depending on the nature of the Estate. Our Plans are designed to be flexible and allow you to retain control over how much or how little support you need from us.

Whatever your needs we have a support service to ensure that your role as an Executor is stress-free, leaving you to deal with the issues that are important to you.

How will Assist Law help my Executors?

Estate Administration involves many legal, financial and practical responsibilities which are the duty of the Executors; these may be a friend or family member without any direct experience. Assist Law provides the right level of professional support your Executor will need in order to obtain the Grant of Probate quickly and if required, distribute your Estate according to your wishes. You can be certain that we will make the process straightforward and that your Estate will not be a burden to your Executors.



Helping you to get
everything
arranged
now, to make
life easier
for you and
your family
in the future.

How can I protect my Estate and my loved ones?

Assist Law offers expert advice on a range of options that meet your Estate Planning requirements. **Trusts** may be used where your beneficiary is incapacitated or too young to manage their financial affairs, for example.

You can also use a **Trust** to protect the interests of children from previous relationships, reduce potential tax liabilities and ensure that as much of your Estate as possible goes exactly where you intend. A Trust gives you the reassurance that you can protect and control what happens to your assets and property after your death.

How do I appoint someone I trust to manage my finances if the unexpected happens and I can't?

A **Lasting Power of Attorney (LPA)** allows you to decide now whilst you are capable, to appoint someone as your 'attorney' with the authority to manage your property and financial affairs in case you are ever incapable of doing so. This may be a temporary arrangement in the event of illness or an accident or may be used for the longer term.

Assist Law will prepare your LPA, arrange for registration with the Office of the Public Guardian and make the whole process as easy as possible, ensuring that your affairs will always be in trusted hands.

How can I be sure I've maximised my tax allowances?

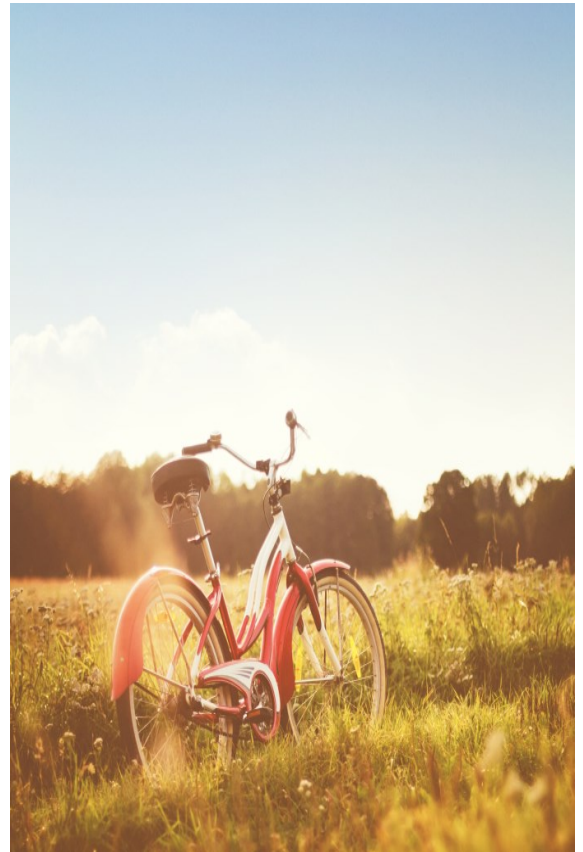
Assist Law provides expert advice on **Inheritance Tax Planning** for its clients. This includes the most current guidance on the giving of tax-exempt Lifetime Gifts, using your Nil Rate Band most effectively and the use of Discretionary Trusts in specific cases.

We will help you review your plans, so that you can make alterations should either your circumstances or tax regulations change. By planning ahead now you can help minimise both the amount of tax payable on your assets and the administrative burden for your loved ones when you die.

I've set aside money for my funeral, but will it be enough to cover the costs?

We have chosen to work closely with one of the leading UK Funeral Directors, who shares in our philosophy that planning ahead will lessen the burden for your family at the time of your death. They provide a personal service with a team of friendly, highly trained and supportive staff.

Choose a **Pre-Paid Funeral Plan** and as well as making your detailed final wishes clear, you will also benefit from today's prices. This will help avoid inevitable price increases in the future, as well as the financial worry for you and your loved ones.



If you have a question, would like guidance or need some support, we're here when you need us most.

You can telephone us on 01934 836159 or email us at customercare@assistlaw.co.uk



Have I chosen the right Company?

With over 50 years experience, Assist Law has been transforming legal services, offering a professional, reliable and credible service to all our customers.

Our experienced legal team is supported by access to accounting, tax and property experts. For your reassurance and that of your family, our Legal Case Managers provide a friendly, personal service and will always be on hand to answer any questions that you or your loved ones may have.

How do I know I'm protected and that Assist Law will still be around when I need them?

As a member of The Professional Association of Legal Services (PALS), we view PALS membership as a fundamental tool to protect all our clients and their families.

PALS was formed on the 1st August 2002, with the primary objective of protecting its members' clients by ensuring the continuity of their services. In the event of retirement, ill health or liquidation of a member, their clients will be serviced by the remaining PALS members. This means any services purchased by you will be honoured by ourselves, our successors, or the remaining PALS members at no extra cost to you.

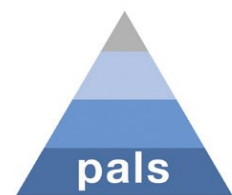
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Ensuring
continuity of service
to its members' clients



**Assist
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Protecting your world